

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): \_\_\_\_\_ Chapter you are filing under:

- Chapter 7  
 Chapter 11  
 Chapter 12  
 Chapter 13

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

JG Fashion Group, LLC

**2. All other names debtor used in the last 8 years**

d/b/a Jay Godfrey

Include any assumed names, trade names, and *doing business as* names

**3. Debtor's federal Employer Identification Number (EIN)**

26-1353702

**4. Debtor's address**

**Principal place of business**

210 Eleventh Avenue

Number Street

Suite 202

New York NY 10001

City State ZIP Code

New York County

County

**Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

5903 Westside Avenue

Number Street

North Bergen NJ 07047

City State ZIP Code

**5. Debtor's website (URL)**

www.jaygodfrey.com

**6. Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.naics.com/search/>.

3152

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_ MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_ MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

Debtor JG Fashion Group, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated assets**

\$0-\$50,000  
 \$50,001-\$100,000  
 \$100,001-\$500,000  
 \$500,001-\$1 million

\$1,000,001-\$10 million  
 \$10,000,001-\$50 million  
 \$50,000,001-\$100 million  
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion  
 \$1,000,000,001-\$10 billion  
 \$10,000,000,001-\$50 billion  
 More than \$50 billion

Debtor	JG Fashion Group, LLC Name _____			Case number (if known) _____
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/31/2020  
MM / DD / YYYY

/s/ Joshua Godfrey \_\_\_\_\_

Signature of authorized representative of debtor

Joshua Godfrey \_\_\_\_\_

Printed name

Title Authorized Signatory

**18. Signature of attorney**

/s/ Elise S. Frejka \_\_\_\_\_

Signature of attorney for debtor

Date 12/31/2020

MM / DD / YYYY

Elise S. Frejka

Printed name

Frejka PLLC

Firm name

420 Lexington Avenue Suite 310

Number Street

New York

City

(212) 641-0800

Contact phone

NY      10170

State      ZIP Code

efrejka@frejka.com

Email address

EF6896

Bar number

NY

State

**Fill in this information to identify the case:**

Debtor name JG Fashion Group, LLC  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 2,109,981.47

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 2,109,981.47

#### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 1,308,856.30

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+\$ 2,940,156.85

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 4,249,013.15

**Fill in this information to identify the case:**

Debtor name JG Fashion Group, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
<b>2. Cash on hand</b>	\$ <u>0.00</u>
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>	
Name of institution (bank or brokerage firm) 3.1. <u>HSBC</u> 3.2. _____	Type of account Checking Last 4 digits of account number 4 <u>2</u> 3 <u>2</u> _____
	\$ <u>0.00</u> \$ _____
<b>4. Other cash equivalents (Identify all)</b> 4.1. _____ 4.2. _____	\$ _____ \$ _____
<b>5. Total of Part 1</b>	\$ <u>0.00</u>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.  
 Yes. Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1. <u>Letter of Credit for the benefit of Merchants Financial</u>	\$ <u>500,000.00</u>
7.2. _____	\$ _____

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
8.2. \_\_\_\_\_ \$ \_\_\_\_\_**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 500,000.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

**11. Accounts receivable**

	Current value of debtor's interest
11a. 90 days old or less: $\frac{43,620.05}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$	\$ 43,620.05
11b. Over 90 days old: $\frac{10,216.00}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$	\$ 10,216.00

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 53,836.05

**Part 4: Investments****13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
14.2. \_\_\_\_\_ \$ \_\_\_\_\_

Valuation method used for current value

Current value of debtor's interest

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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**20. Work in progress**

Work in progress - Womens dresses, gowns, and spe	758,145.42	Cost/Book Value	758,145.42
_____	\$ _____	_____	\$ _____

**21. Finished goods, including goods held for resale**

Womens dresses, gowns, and special occasion stater	08/03/2020	793,000.00	Book Value	793,000.00
_____	MM / DD / YYYY	\$ _____	_____	\$ _____

**22. Other inventory or supplies**

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
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**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

1,551,145.42
\$ _____

**24. Is any of the property listed in Part 5 perishable?**

- No  
 Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

_____	\$ _____	_____	\$ _____
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**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

_____	\$ _____	_____	\$ _____
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**30. Farm machinery and equipment** (Other than titled motor vehicles)

_____	\$ _____	_____	\$ _____
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**31. Farm and fishing supplies, chemicals, and feed**

_____	\$ _____	_____	\$ _____
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**32. Other farming and fishing-related property not already listed in Part 6**

_____	\$ _____	_____	\$ _____
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**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Main Conference Room: 2 Conference Tables, 8 chairs, 4 garnet racks, console table, 2 mannequins Kitchen Area: Refrigerator, coffee maker Back work area: cutting table, 2 desks, file cabinets Corner office: desk,	\$ _____	_____	\$ 5,000.00
40. <b>Office fixtures</b>	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>	\$ _____	_____	\$ _____
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____
<b>43. Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.	\$ 5,000.00		

**44. Is a depreciation schedule available for any of the property listed in Part 7?** No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment  
(excluding farm machinery and equipment)**

\$ \_\_\_\_\_

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Business Lease - 210 Eleventh Avenue, Suite 202 New York, NY	Lease	\$ _____	Unknown	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
<b>56. Total of Part 9.</b>			<b>0.00</b>	\$ _____

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**57. Is a depreciation schedule available for any of the property listed in Part 9?** No Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?** No Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites <u>www.jaygodfrey.com</u>	\$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations <u>Customer Lists</u>	\$ _____	_____	Unknown \$ _____
64. Other intangibles, or intellectual property <u>Jay Godfrey - trademarks (Reg. No: 5598802, 5454350, 3682014, 3</u>	\$ _____	_____	Unknown \$ _____
65. Goodwill	\$ _____	_____	\$ _____
<b>66. Total of Part 10.</b>		<b>0.00</b>	\$ _____

Add lines 60 through 65. Copy the total to line 89.

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?** No  
 Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?** No  
 Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?** No  
 Yes**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12.  
 Yes. Fill in the information below.**Current value of  
debtor's interest****71. Notes receivable**

Description (include name of obligor)

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 \$ 

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Total face amount

doubtful or uncollectible amount

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

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 \$ 

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Tax year \_\_\_\_\_

\$ \_\_\_\_\_

Tax year \_\_\_\_\_

\$ \_\_\_\_\_

Tax year \_\_\_\_\_

\$ \_\_\_\_\_

**73. Interests in insurance policies or annuities**

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 \$ 

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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

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 \$ 

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**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

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 \$ 

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**76. Trusts, equitable or future interests in property**

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 \$ 

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**77. Other property of any kind not already listed Examples: Season tickets, country club membership**

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 \$ 

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 \$ 

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 \$ 

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**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

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 \$ 

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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?** No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 500,000.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 53,836.05	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 1,551,145.42	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 5,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. . . . . →	\$ 0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 2,109,981.47	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	2,109,981.47	\$ 2,109,981.47

**Fill in this information to identify the case:**

Debtor name JG Fashion Group, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Creditor's name**

Canon Financial Services, Inc.

**Describe debtor's property that is subject to a lien**

Canon Copier (2)

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

\$ Unknown

\$ Unknown

**Creditor's mailing address**

158 Gaither Drive

Suite 200, Mount Laurel, NJ 08054

**Creditor's email address, if known**

**Describe the lien**

Agreement you made

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

**2.2 Creditor's name**

Merchant Factors Corp.

**Describe debtor's property that is subject to a lien**

Accounts Receivable, Inventory, General Intangibles

\$1,308,856.30

\$Undetermined

**Creditor's mailing address**

1441 Broadway

22nd Floor, New York, NY 10018

**Creditor's email address, if known**

**Describe the lien**

Agreement you made

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 1,308,856.30

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.3 Creditor's name**  
Merchant Factors Corp.

**Describe debtor's property that is subject to a lien**

Jay Godfrey - trademarks (Reg. No:  
5598802, 5454350, 3682014, 3678395,  
4186998

\$0.00 \_\_\_\_\_ \$ Unknown \_\_\_\_\_

**Creditor's mailing address**

1441 Broadway, 22nd Fl  
New York, NY 10018

**Creditor's email address, if known**

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.

**Describe the lien****Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.4 Creditor's name**  
Merchant Factors Corp.

**Describe debtor's property that is subject to a lien**

Womens dresses, gowns, and special occasion statement pieces

\$0.00 \_\_\_\_\_ \$ 793,000.00 \_\_\_\_\_

**Creditor's mailing address**

1441 Broadway, 22nd Fl  
New York, NY 10018

**Creditor's email address, if known**

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.

**Describe the lien****Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Fill in this information to identify the case:**

Debtor JG Fashion Group, LLC  
 United States Bankruptcy Court for the: Southern District of New York  
 Case number (If known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- No. Go to Part 2.  
 Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> Internal Revenue Service P.O. Box 7346 Philadelphia, PA, 19101-7346	As of the petition filing date, the claim is: \$ <u>Undetermined</u> _____ <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b> 2019-2020	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)</b>		
<b>2.2 Priority creditor's name and mailing address</b> NYC Department of Finance 345 Adams Street, 3rd Fl Legal Affairs Division Brooklyn, NY, 11201-3917	As of the petition filing date, the claim is: \$ <u>Undetermined</u> _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)</b>		
<b>2.3 Priority creditor's name and mailing address</b> New Jersey Division of Taxation Bankruptcy Unit 50 Barrack Street, 9th Floor PO Box 245 Trenton, NJ, 08695-0245	As of the petition filing date, the claim is: \$ <u>Undetermined</u> _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b> Taxes & Other Government Units	
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)</b>		

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim	Priority amount
-------------	-----------------

2. <sup>4</sup> Priority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Undetermined	\$ _____
Date or dates debt was incurred	<b>Basis for the claim:</b>  <u>Taxes &amp; Other Government Units</u>		
Last 4 digits of account number	<b>Is the claim subject to offset?</b>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<hr/>			
2. Priority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred	<b>Basis for the claim:</b>		
Last 4 digits of account number	<b>Is the claim subject to offset?</b>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> No <input type="checkbox"/> Yes		
<hr/>			
2. Priority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred	<b>Basis for the claim:</b>		
Last 4 digits of account number	<b>Is the claim subject to offset?</b>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> No <input type="checkbox"/> Yes		
<hr/>			
2. Priority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred	<b>Basis for the claim:</b>		
Last 4 digits of account number	<b>Is the claim subject to offset?</b>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)	<input type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	Date or dates debt was incurred	Last 4 digits of account number	Amount of claim	
				As of the petition filing date, the claim is: <i>Check all that apply.</i>	
3.1	Advance Years Co. Ltd. Flat C, 9.Wubg Gub Factory Bldg 31-33 Ng Fong St 999077 San Po Kong Kowloon HK			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 220,000.00
				<b>Basis for the claim:</b> Suppliers or Vendors	
3.2	Alba Wheels Up 1 East Lincoln Avenue Valley Stream, NY, 11580			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 71,098.97
				<b>Basis for the claim:</b> Monies Loaned / Advanced	
3.3	Arenjay Developments 4703-50 Yorkville Avenue Toronto, Ontario M4W 0A3			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 500,000.00
				<b>Basis for the claim:</b> Suppliers or Vendors	
3.4	ATHLE TEXTILE 152 West 36th Street #606 New York, NY, 10018	10/14		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 12,461.15
				<b>Basis for the claim:</b> Monies Loaned / Advanced	
3.5	Berenstein Textiles 300 Suburban Avenue Deer Park, NY, 11729			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 49,000.00
				<b>Basis for the claim:</b> Suppliers or Vendors	
3.6	Bergen Logistics 5903 Westside Avenue North Bergen, NJ, 07047			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 102,679.64
				<b>Basis for the claim:</b> Warehouse Agreement	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup> Nonpriority creditor's name and mailing address  Busta Ventures Inc. 30 Vesta Drive Toronto, Ontario MSP 2Z5	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 230,000.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>8</sup> Nonpriority creditor's name and mailing address  Canon Financial Services, Inc. 158 Gaither Drive Suite 200 Mount Laurel, NJ, 08054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ Unknown
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>9</sup> Nonpriority creditor's name and mailing address  Clearbanc 200 University Avenue Suite 300 Toronto ON M5H 3C6	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 26,077.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>10</sup> Nonpriority creditor's name and mailing address  Crane Worldwide Logistics 1500 Rankin Road Houston, TX, 77073	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim:	\$ 54,684.84
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>11</sup> Nonpriority creditor's name and mailing address  Distinctive Displays 582 Montauk Avenue Brooklyn, NY, 11208	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 3,106.15
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup>	<b>Nonpriority creditor's name and mailing address</b>  Elite Model Management Corp 245 Fifth Avenue 24th Floor New York, NY, 10016	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 6,967.57
		<b>Basis for the claim:</b> Suppliers or Vendors	
		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____  Last 4 digits of account number _____		
3. <sup>13</sup>	<b>Nonpriority creditor's name and mailing address</b>  Frank Borsas 359 Dean Street Brooklyn, NY, 11217	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 50,000.00
		<b>Basis for the claim:</b> Employment Agreement - Guaranteed Payment	
	Date or dates debt was incurred _____  Last 4 digits of account number _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>14</sup>	<b>Nonpriority creditor's name and mailing address</b>  Golenbock Eiseman Assor Bell & Peskoe 711 Third Avenue New York, NY, 10017	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 49,628.01
		<b>Basis for the claim:</b> Services	
	Date or dates debt was incurred _____  Last 4 digits of account number _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>15</sup>	<b>Nonpriority creditor's name and mailing address</b>  Hickory Grove LLC 5605 Riggins Court Suite 200 Reno, NV, 89502	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 18,951.29
		<b>Basis for the claim:</b> Monies Loaned / Advanced	
	Date or dates debt was incurred _____  Last 4 digits of account number _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>16</sup>	<b>Nonpriority creditor's name and mailing address</b>  HSBC USA 32 East 31st Street New York, NY, 10016	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 225,317.00
		<b>Basis for the claim:</b> Paycheck Protection Program Loan	
	Date or dates debt was incurred _____  Last 4 digits of account number _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup> Nonpriority creditor's name and mailing address  ISTYLE TEXTILE INC. 31 West 34th Street 8th Floor #8074 New York, NY, 10001	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 1,576.70
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>18</sup> Nonpriority creditor's name and mailing address  Jayme Thornton Photography, Inc. 315 West 39th Street 9th Floor New York, NY, 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 805.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>19</sup> Nonpriority creditor's name and mailing address  KBL Group International, Ltd. 1441 Broadway 17th Floor New York, NY, 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 170,025.11
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>20</sup> Nonpriority creditor's name and mailing address  Krishna International C-51, SECTOR -65 NOIDA (U.P) 201301, India	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim:	\$ 52,000.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>21</sup> Nonpriority creditor's name and mailing address  Kristen Forgiore 227 10th Avenue Apt. A New York, NY, 10011	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: Services	\$ 19,023.38
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup>	Nonpriority creditor's name and mailing address  Maco De Sign #4 FL , 165 Gongneung-ro, Nowon-gu Seoul , Korea 01835	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,200.00
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>23</sup>	Nonpriority creditor's name and mailing address  Mercury Business Svcs Inc 61 Batterymarch Street Boston, MA, 02110	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 136,000.00
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>24</sup>	Nonpriority creditor's name and mailing address  Milan Asia Pacific (HK) Ltd Room 1102, Fu Hang Industrial Bldg, 1 Hok Yuen Street East Hung Hom, Kowloon, Hong Kong	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,117.10
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>25</sup>	Nonpriority creditor's name and mailing address  Norman Weil, Inc. 140 E. Ridgewood Avenue South Tower Suite 415 Paramus, NJ, 07652	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,286.40
		Basis for the claim: Monies Loaned / Advanced	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>26</sup>	Nonpriority creditor's name and mailing address  Onbar, L.L.C. c/o ABS Partners Real Estate 200 Park Avenue South New York, NY, 10003	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 80,992.50
		Basis for the claim: Landlord	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>27</sup> Nonpriority creditor's name and mailing address  Orbit Exports Limited 246 West 38th Street Suite 1404 New York, NY, 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 891.78
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>28</sup> Nonpriority creditor's name and mailing address  Paul Godfrey 4703-50 Yorkville Avenue  Toronto, Ontario M4W OA3	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 180,000.00
Date or dates debt was incurred 1/18 & 6/20  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>29</sup> Nonpriority creditor's name and mailing address  Paul Godfrey 4703-50 Yorkville Avenue  Toronto, Ontario M4W OA3	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 500,000.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>30</sup> Nonpriority creditor's name and mailing address  Shopify 627 Broadway 9th Floor New York, NY, 10012	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Services	\$ 21,267.26
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>31</sup> Nonpriority creditor's name and mailing address  Triangle Tex LLC 555 Eighth Avenue Suite 2102 New York, NY, 10018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 16,000.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>32</sup>	Nonpriority creditor's name and mailing address  Zhu Hong Gang 201A/F, Building 5D, JingNan Road, Buji LongGang District, ShenZhen , China	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 124,000.00
		Basis for the claim: Suppliers or Vendors	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Benjamin Lusky/Gordon Lusky LLP 3417 Mercer St. Suite A Houston, TX, 77027	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. Jordan B. Kaplan/Fox Rothschild LLP 49 Market Street Morristown, NJ, 07960	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3. US Small Business Administration 409 3rd Street, SW Washington, DC, 20416	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5a.

\$ 0.00

5b. Total claims from Part 2

5b.

+ \$ 2,940,156.85

5c. Total of Parts 1 and 2

5c.

\$ 2,940,156.85

Fill in this information to identify the case:

Debtor name	JG Fashion Group, LLC
United States Bankruptcy Court for the:	Southern District of New York
Case number (If known):	Chapter 7

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	Office Lease Lessee  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Onbar, L.L.C. c/o ABS Partners Real Estate 200 Park Avenue South  New York, NY, 10003
2.2	Copier Lease Lessee  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Canon Financial Services, Inc. 158 Gaither Drive Suite 200 Mount Laurel, NJ, 08054
2.3	Warehouse Agreement Lessee  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Bergen Logistics 5903 West Side avenue North Bergen, NJ, 07047
2.4	Employment Agreement  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Frank Borsas 359 Dean Street Brooklyn, NY, 11217
2.5	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	

**Fill in this information to identify the case:**

Debtor name JG Fashion Group, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.1 Joshua Godfrey	Joshua Godfrey 252 Seventh Avenue. 11P New York, NY 10001	Merchant Factors Corp.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Joshua Godfrey	Joshua Godfrey 252 Seventh Avenue. 11P New York, NY 10001	KBL Group International, I	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Joshua Godfrey	Joshua Godfrey 252 Seventh Avenue. 11P New York, NY 10001	Onbar, L.L.C.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name	JG Fashion Group, LLC
United States Bankruptcy Court for the:	Southern District of New York
Case number (If known):	_____

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

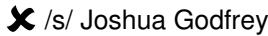
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/31/2020  
MM / DD / YYYY

 /s/ Joshua Godfrey

Signature of individual signing on behalf of debtor

Joshua Godfrey

Printed name

Authorized Signatory

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name JG Fashion Group, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2020</u> <u>MM / DD / YYYY</u>	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>3,293,320.64</u>
<b>For prior year:</b>	From <u>01/01/2019</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2019</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>7,505,476.65</u>
<b>For the year before that:</b>	From <u>01/01/2018</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2018</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>6,095,116.05</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2020</u> <u>MM / DD / YYYY</u>	to	Filing date	\$ <u>0.00</u>
<b>For prior year:</b>	From <u>01/01/2019</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2019</u> <u>MM / DD / YYYY</u>	Royalties \$ <u>75,547.48</u>
<b>For the year before that:</b>	From <u>01/01/2018</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2018</u> <u>MM / DD / YYYY</u>	Royalties \$ <u>84,160.12</u>

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Berenstein Textiles Creditor's name 300 Suburban Avenue Deer Park, NY 11729	_____	\$ 30,343.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2. Clearbanc Creditor's name 200 University Avenue Suite 300 Toronto ON M5H 3C6,	_____	\$ 11,528.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Frank Borsas Insider's name 359 Dean Street Brooklyn, NY 11217	_____	\$ 250,388.71	Employment Agreement
<b>Relationship to debtor</b>			Insider _____
4.2. Joshua Godfrey Insider's name 252 Seventh Avenue 11P New York, NY 10001	_____	\$ 105,309.74	Return of Capital and draws
<b>Relationship to debtor</b>			Insider _____

Debtor JG Fashion Group, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____	_____	_____	\$ _____

5.2.

Creditor's name \_\_\_\_\_ \$ \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____	_____	_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
Crane Worldwide Logistics LLC v. JG Fashion Group	Breach of Contract	District Court - Harris County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2020-81585 Court: 281	201 Caroline, Suite 420 Houston, TX 77002		

Case title	Court or agency's name and address	Status of case
JBCStyle NY LLC v. JG Fashion Group LLC	New York Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 655628/2020	Breach of Contract 60 Centre Street New York, NY 10001	

Debtor JG Fashion Group, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Case number	Name	
Date of order or assignment		

#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Congregation Emanu-El of the City of New Yo Recipient's name One East 65th Street New York, NY 10065	Donation to Temple Emanu-El Prom Drive	_____	\$ 7,000.00
		_____	\$ 0.00

Recipient's relationship to debtor

9.2. Recipient's name	_____	\$ _____
	_____	\$ _____

Recipient's relationship to debtor

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	_____	\$ _____
		_____	\$ _____

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. Frejka PLLC Address 420 Lexington Avenue Suite 310 New York, NY 10170		10/29/2020	\$ 17,500.00

Email or website address  
\_\_\_\_\_  
  
Who made the payment, if not debtor?  
Yud Yud, LLC  
\_\_\_\_\_

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____ Address _____  		_____	\$ _____

Email or website address  
\_\_\_\_\_  
  
Who made the payment, if not debtor?  
\_\_\_\_\_  
  
**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee _____  		_____	\$ _____

Debtor JG Fashion Group, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

Who received transfer? \_\_\_\_\_ \$ \_\_\_\_\_

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
---------	--------------------

14.1. 333 West 39th Street  
Suite 604  
New York, NY 10018  
From 10/2007 To 10/2018

14.2. From \_\_\_\_\_ To \_\_\_\_\_

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**15.1. \_\_\_\_\_  
Facility name \_\_\_\_\_**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**15.2. \_\_\_\_\_  
Facility name \_\_\_\_\_**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. Customer Information

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_\_

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____
18.2. _____ Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____	_____	Address _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Manhattan Mini Storage Name _____	_____	Miscellaneous Business items Address _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____			\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Debtor JG Fashion Group, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____		EIN: _____ <b>Dates business existed</b>  From _____ To _____
25.2. Name _____		EIN: _____ <b>Dates business existed</b>  From _____ To _____
25.3. Name _____		EIN: _____ <b>Dates business existed</b>  From _____ To _____

Debtor JG Fashion Group, LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. Name Maureen Hirschfield Watson Hollow Consulting LLC, PO Box 205, West Shokan, NY 12494	From _____ To 12/28/2020

Name and address	Dates of service
26a.2. Name	From _____ To _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. Name Schreiber & Calvo, CPA's, P.C. 377 Oak Street, Suite 415, Garden City, NY 11530-6553	From 01/01/2014 To 12/31/2018

Name and address	Dates of service
26b.2. Name	From _____ To _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Name	

Debtor JG Fashion Group, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name

**Name and address**

If any books of account and records are  
unavailable, explain why

26c.2.

Name \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1.

Merchant Factors Corp.

Name \_\_\_\_\_

1441 Broadway, 22nd Fl, New York, NY 10018

**Name and address**

26d.2.

Name \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\$ Unknown \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. Bergen Logistics

Name \_\_\_\_\_

5903 Westside Avenue  
North Bergen, NJ 07047

Debtor JG Fashion Group, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Yud Yud, LLC	252 Seventh Avenue Apt. 11P, New York, NY 10001	80.8% Class A Units	80.8
Hickory Grove, L.L.C.	5605 Riggins Court Suite 200, Reno, NV 89502	12.2% Class A Units	12.2
Frank Borsas	359 Dean Street, Brooklyn, NY 11217	7% Class B Units	7.00

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____	_____	_____	_____
Relationship to debtor			_____

Debtor JG Fashion Group, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/31/2020  
MM / DD / YYYY

 /s/ Joshua Godfrey

Printed name Joshua Godfrey

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Authorized Signatory

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

**Continuation Sheet for Official Form 207****3) Certain payments or transfers to creditors within 90 days before filing this case**

KBL Group International, \$16,500.00  
Ltd., 1441 Broadway 17th  
Floor, New York, NY 10018

Onbar, L.L.C., c/o ABS \$19,560.71  
Partners Real Estate 200  
Park Avenue South, New  
York, NY 10003

Paypal, 2211 North First \$11,821.79  
Street, San Jose, CA  
95131

Shopify, 627 Broadway \$51,614.75  
9th Floor, New York, NY  
10012

Triangle Tex LLC, 555 \$8,000.00  
8th Avenue, New York, NY  
10018

Internal Revenue Service, \$32,000.00  
PO Box 9019, Holtsville,  
NY 11742

**7) Legal Actions**

KBC Group International, Ltd. v. Jay Godfrey and JG Fashion Group, LLC  
152789-2018

Breach of Contract

New York Supreme Court

60 Centre Street, New York, NY 10001

Concluded

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**20) Off-premises storage**

Bergen Logistics 5903 Westside Avenue, North Bergen, NJ  
07047

United States Bankruptcy Court  
Southern District of New York

In re: JG Fashion Group, LLC

Case No.

Chapter 7

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 12/31/2020

/s/ Joshua Godfrey

Signature of Individual signing on behalf of debtor

Authorized Signatory

Position or relationship to debtor

Advance Years Co. Ltd.  
Flat C, 9.Wubg Gub Factory Bldg  
31-33 Ng Fong St  
999077 San Po Kong Kowloon HK,

Alba Wheels Up  
1 East Lincoln Avenue  
Valley Stream, NY 11580

Arenjay Developments  
4703-50 Yorkville Avenue  
Toronto, Ontario M4W 0A3,

ATHLE TEXTILE  
152 West 36th Street  
New York, NY 10018

Benjamin Lusky/Gordon Lusky LLP  
3417 Mercer St.  
Suite A  
Houston, TX 77027

Berenstein Textiles  
300 Suburban Avenue  
Deer Park, NY 11729

Bergen Logistics  
5903 Westside Avenue  
North Bergen, NJ 07047

Bergen Logistics  
5903 West Side avenue  
North Bergen, NJ 07047

Busta Ventures Inc.  
30 Vesta Drive  
Toronto, Ontario MSP 2Z5,

Canon Financial Services, Inc.  
158 Gaither Drive  
Suite 200  
Mount Laurel, NJ 08054

Clearbanc  
200 University Avenue  
Suite 300  
Toronto ON M5H 3C6,

Crane Worldwide Logistics  
1500 Rankin Road  
Houston, TX 77073

Distinctive Displays  
582 Montauk Avenue  
Brooklyn, NY 11208

Elite Model Management Corp  
245 Fifth Avenue  
24th Floor  
New York, NY 10016

Frank Borsas  
359 Dean Street  
Brooklyn, NY 11217

Golenbock Eiseman Assor Bell & Peskoe  
711 Third Avenue  
New York, NY 10017

Hickory Grove LLC  
5605 Riggins Court  
Suite 200  
Reno, NV 89502

Hickory Grove, L.L.C.  
5605 Riggins Court  
Suite 200  
Reno  
NV 89502

HSBC USA  
32 East 31st Street  
New York, NY 10016

Ian Winters  
Klestadt Winters Jureller Southard & Ste  
200 West 41st Street, 17th Floor  
New York, NY 10036

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

ISTYLE TEXTILE INC.  
31 West 34th Street  
8th Floor #8074  
New York, NY 10001

Jayne Thornton Photography, Inc.  
315 West 39th Street  
9th Floor  
New York, NY 10018

JBCStyle NY LLC  
108 West 39th Street  
New York, NY 10018

New York State Dept of Taxation and Finance  
Bankruptcy Section  
PO Box 5300  
Albany, NY 12205-0300

Jordan B. Kaplan/Fox Rothschild LLP  
49 Market Street  
Morristown, NJ 07960

Norman Weil, Inc.  
140 E. Ridgewood Avenue South Tower  
Suite 415  
Paramus, NJ 07652

Joshua Godfrey  
252 Seventh Avenue. 11P  
New York, NY 10001

NYC Department of Finance  
345 Adams Street, 3rd Fl  
Legal Affairs Division  
Brooklyn, NY 11201-3917

KBL Group International, Ltd.  
1441 Broadway  
17th Floor  
New York, NY 10018

Onbar, L.L.C.  
c/o ABS Partners Real Estate  
200 Park Avenue South  
New York, NY 10003

Krishna International  
C-51, SECTOR -65 NOIDA (U.P) 201301,  
India,

Onbar, L.L.C. c/o ABS Partners Real Estate  
200 Park Avenue South  
New York, NY 10003

Kristen Forgione  
227 10th Avenue  
Apt. A  
New York, NY 10011

Orbit Exports Limited  
246 West 38th Street  
Suite 1404  
New York, NY 10018

Maco De Sign  
Seoul , Korea 01835,

Merchant Factors Corp.  
1441 Broadway  
22nd Floor  
New York, NY 10018

Paul Godfrey  
4703-50 Yorkville Avenue  
Toronto, Ontario M4W OA3,

Merchant Factors Corp.  
1441 Broadway, 22nd Fl  
New York, NY 10018

Shopify  
627 Broadway  
9th Floor  
New York, NY 10012

Mercury Business Svcs Inc  
61 Batterymarch Street  
Boston, MA 02110

Triangle Tex LLC  
555 Eighth Avenue  
Suite 2102  
New York, NY 10018

Millan Asia Pacific (HK) Ltd  
Room 1102, Fu Hang Industrial Bldg, 1 Ho  
Hung Hom, Kowloon, Hong Kong,

US Small Business Administration  
409 3rd Street, SW  
Washington, DC 20416

New Jersey Division of Taxation Bankruptcy Un  
50 Barrack Street, 9th Floor  
PO Box 245  
Trenton, NJ 08695-0245

Yud Yud, LLC  
252 Seventh Avenue  
Apt. 11P  
New York  
NY 10001

Zhu Hong Gang  
201A/F, Building 5D, JingNan Road, BuJi Lon  
ShenZhen , China,

# United States Bankruptcy Court

Southern District of New York

**In re** JG Fashion Group, LLC

Case No. \_\_\_\_\_

**Debtor**

Chapter <sup>7</sup> \_\_\_\_\_

## **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept .....	\$ 17,500.00
Prior to the filing of this statement I have received.....	\$ 17,500.00
Balance Due.....	\$ 0.00

RETAINER

For legal services, I have agreed to accept a retainer of .....	\$ _____
The undersigned shall bill against the retainer at an hourly rate of .....	\$ _____
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.	

2. The source of the compensation paid to me was:

<input type="checkbox"/> Debtor	<input checked="" type="checkbox"/> Other (specify) Yud Yud, LLC
---------------------------------	--

3. The source of compensation to be paid to me is:

<input type="checkbox"/> Debtor	<input checked="" type="checkbox"/> Other (specify) Yud Yud, LLC
---------------------------------	--

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

- ? All consultations to prepare and file the original petition, schedules and accompanying documents as required by the United State Bankruptcy Code;
- ? Preparation of the written consent to the filing, schedules and accompanying documents as required by the United State Bankruptcy Code;
- ? Special written and/or telephone notice to creditors advising them of the Court's automatic stay. The Bankruptcy Court will provide notice official notice to all creditors within three (3) to four (4) weeks of filing;
- ? Appearance at initial, and any continued, meeting of creditors;
- ? Communications with creditors and Chapter 7 Trustee and responding to inquiries regarding the bankruptcy filing; and
- ? General communications with Client throughout the period of the bankruptcy

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

N/A

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/31/2020

/s/ Elise S. Frejka, EF6896

*Date*

*Signature of Attorney*

Frejka PLLC

*Name of law firm*  
420 Lexington Avenue  
Suite 310  
New York, NY 10170  
(212) 641-0800  
[efrejka@frejka.com](mailto:efrejka@frejka.com)

**United States Bankruptcy Court**

**IN RE:**

JG Fashion Group, LLC

Case No. \_\_\_\_\_

Chapter 7

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Yud Yud, LLC 252 Seventh Avenue Apt. 11P, New York, NY 10001	80.8	Other (Class A Units)
Hickory Grove, L.L.C. 5605 Riggins Court Suite 200, Reno, NV 89502	12.2	Other (Class A Units)
Frank Borsas 359 Dean Street, Brooklyn, NY 11217	7.00	Other (Class B Units)